

2018 Skills Programs (FAIS)

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Who should attend	Skills Program Title	NQF Level	Unit Standards Covered	Credit Value	Duration	Price
All learners who attended MSIS (Phase 1)	FAIS 1(B) (ALC_FAIS 1B)	4	117121 – Short term Insurance Act	3	2 day facilitation Portfolio handed in within 8 weeks After Portfolio submission, undergo a summative exam	R4300.00
		4	120005 – Personal Motor	4		
		4	120135 – Business Motor	5		
		4	120121 – Multi Peril Insurance policies	5		
		4	120112 – Sales in Short term Insurance	3		
Anyone needing to obtain 30 FAIS credits	FAIS 1 (ALC_FAIS 1)	4	120014 - Warranty	3	3 day facilitation Portfolio handed in within 8 weeks After Portfolio submission, undergo a summative exam	R6300.00
		4	120112 - Sales process in Short Term Insurance	3		
		4	12164 - Financial Advisory and Intermediary Services	2		
		4	119260 - Credit Life	2		
		4	120005 - Personal Motor Insurance	4		
		4	120121 - Multi-Peril Insurance policies	5		
		4	117121 - Short Term Insurance Act	3		
		4	120135 - Business Motor Insurance	5		
		4	14506 - Money Laundering Legislation	3		
			Total: 30			
Anyone needing to obtain a further 30 FAIS credits	FAIS 2 (ALC_FAIS 2)	4	120019 - Analyse developments reported in the media	10	3 day facilitation Portfolio handed in within 8 weeks After Portfolio submission, undergo a summative exam	R6300.00
		3	117133 - Manage Own Work Performance	2		
		4	13940 - Ethical Conduct in a Business Environment	4		
		3	9302 - Respond to Client Enquiries	2		
		4	12153 - Writing Process in the Business Environment	5		
		4	119676 - Skills of Customer Care	4		
		4	113903 - Build a Relationship with a Client	3		
			Total: 30			

Who should attend	Skills Program Title	NQF Level	Unit Standards Covered	Credit Value	Duration	Price
Anyone needing to obtain a further 33 FAIS credits	FAIS 3 (ALC_FAIS 3)	3	113911 - Use an electronic system as a tool in a financial services context	2	3 day facilitation Portfolio handed in within 8 weeks After Portfolio submission, undergo a summative exam	R6300.00
		4	120124 - Demonstrate knowledge of insurable risk	3		
		4	120128 - Apply the law of contract to insurance	3		
		3	114985 - Indicate how different needs lead to the development of different Financial Service products	4		
		4	117117 - Describe standard insurance cover in terms of SASRIA	4		
		4	120127 - Demonstrate knowledge and understanding of issues of compliance or non-activity that could result in civil or criminal liability in terms of business law	2		
		4	119265 - Manage risk in own work environment	2		
		3	13912 - Apply knowledge of self and team in order to develop a plan to enhance team performance	5		
		3	114943 - Describe how to manage workplace relationships	2		
		4	13947 - Motivate a team	6		
				Total: 33		
These credits are required should the learner not have Maths or Maths Literacy at Matric/Grade 12. Credits are granted for a minimum Symbol E. (16 Credits)	ALC_MATHS LITERACY	4	7468 - Use mathematics to investigate and monitor the financial aspects of personal, business, nations and international issues	6	3 day facilitation and summative assessment	R4400.00
		4	9015 - Apply knowledge of statistics and probability to critically interrogate and effectively communicate findings on life related problems	6		
		4	9016 - Represent analyse and calculate shape and motion in 2-and 3-dimensional space in different contexts	4		
These credits are compulsory for all learners to complete since November 2013. Contact Alcari to find out if you have been granted these credits previously. If not, they need to be done. (12 Credits)	ALC_FINANCIAL LITERACY	4	117127 - Describe and apply the basic principles of personal income tax	3	2 day facilitation and summative assessment	R4400.00
		4	117156 - Interpret basic financial statements	4		
		4	117158 - Investigate ways of managing financial risk in own lives	5		

Anyone that did not achieve a minimum symbol E at Matric / Grade 12 will need to do the 1st Language - English (part of fundamentals) (20 Credits)	1ST LANGUAGE	3	8974 - Engage in sustained oral communication and evaluate spoken texts	5	2 day facilitation and summative assessment	R4400.00
		4	8976 - Write for a wide range of contexts	5		
		4	8979 - Use language and communication in occupational learning programs	5		
		4	8975 - Read analyse and respond to a variety of texts	5		
Anyone that did not achieve a minimum symbol E at Matric / Grade 12 will need to do the 2nd Language – Afrikaans (part of fundamentals) (20 Credits)	2nd LANGUAGE	3	8968- Accommodate audience and context needs in oral communication	5	2 day facilitation and summative assessment	R4400.00
		3	8969 - Interpret and use information from texts	5		
		4	8973 - Use language and communication in occupational learning programmes	5		
		3	8970 - Write texts for a range of communicative contexts	5		